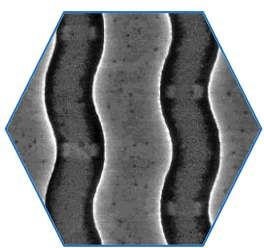


## Automotive Low-Voltage Si MOSFET Comparison 2021

*Exhaustive technology and cost comparisons of 11 AEC-Q101 Si MOSFETs from Infineon, ON Semiconductor, STMicroelectronics, Toshiba, Nexperia, Rohm, Diodes Incorporated, and Taiwan Semiconductor.*



New environmental regulations targeting carbon neutrality by 2050 by some governments play in favor of faster vehicle electrification. Power electronics is a key technology for this transition. Power semiconductors of various voltage ranges can be found in any EV. Low voltage MOSFETs are already present in petrol-powered cars. The growing demand for all electrification types increases the need for DC/DC conversion from 48-12 V or 400-12 V. Moreover, more infotainment and communication will also favor the automotive-qualified MOSFET market.

Silicon MOSFETs benefit from mature infrastructure and processes. Meanwhile, new device generations are coming to the market. In addition to performance improvements, Si MOSFET die costs will be further reduced thanks to a 12-inch silicon wafer transition that will make their cost increasingly competitive.

System Plus Consulting presents an overview of the state of the art of 11 automotive-qualified AEC-Q101 Si MOSFETs of four voltage classes: 40 V, 50 V, 60 V, and 100 V. They are from eight manufacturers: Infineon, ON Semiconductor, STMicroelectronics, Toshiba, Nexperia, Rohm, Diodes Incorporated, and Taiwan Semiconductor. Some of these manufacturers have been highlighted during data analysis performed on systems analyzed in our Automotive

Tracks.

This report highlights differences in their technology parameters and design, and its impact on production cost. It provides detailed optical and SEM pictures from the device's opened-package down to the microscopic level of transistor design. The focus of the report is on chip technology, and hence the devices are analyzed and costs are simulated at wafer and die levels.

Finally, this report provides exhaustive physical, technological and manufacturing cost comparisons of the analyzed devices for the different voltage classes.

### COMPLETE TEARDOWN WITH

- Detailed optical and SEM photos
- Precise dimensional measurements
- Manufacturing process flow of selected technology
- Supply chain evaluation
- Manufacturing wafer and die cost analysis
- Estimated bare die selling price
- Comparisons of technology design parameters and electric performances including figures of merit, current density, etc.
- Comparisons of cost including wafer cost, die cost, die cost per Ampere

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## TABLE OF CONTENTS

### Overview/Introduction

- Executive summary
- Reverse costing methodology
- Glossary

### Technology and Market

- Market overview.
- Statistics of main manufacturers of automotive MOSFETs present in different automotive systems.
- Si MOSFET technology designs

### Company Profiles

- Infineon, ON Semiconductor, STMicroelectronics, Toshiba, Nexperia, Rohm, Diodes Incorporated, Taiwan Semiconductor
- Physical Analysis
- Optical photos for package opening and die topsides and SEM photos for top-side delayered patterns and cross-sections.
- 40V MOSFETs
  - ✓ Infineon
  - ✓ ON Semiconductor
  - ✓ STMicroelectronics
  - ✓ Nexperia
- 50V MOSFET
  - ✓ ON Semiconductor
  - ✓ ROHM
  - ✓ Diodes Incorporated

- 60V MOSFET
  - ✓ ON Semiconductor
  - ✓ Taiwan Semiconductor
- 100V MOSFET
  - ✓ ON Semiconductor
  - ✓ Toshiba

### Technology and Physical Comparison

- Device performance comparisons for FOM  $R_{ds(on)} \cdot Q_g$ , specific resistance, current density
- Device design comparisons
- Physical parameters trends

### Manufacturing Process Flow

- Supply chain of all analyzed manufacturers with wafer sizes
- Wafer fabrication unit hypotheses for all analyzed manufacturers
- Detailed manufacturing process flow schematics of a selected MOSFET process

### Cost and Price Analysis

- Yield explanations and hypotheses
- For each of the 11 MOSFETs:
  - ✓ Front-end wafer cost
  - ✓ Wafer probe test and dicing costs
  - ✓ Die cost and price

### Cost Comparison

- Comparisons include wafer and die Ampere costs for each voltage class

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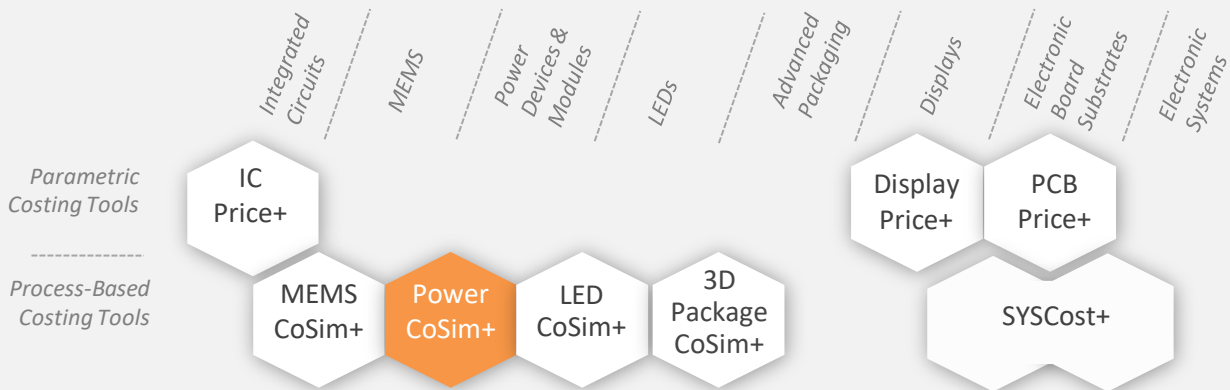


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1.1 The Contracting Parties undertake to observe the following general conditions when agreed by the Buyer and the Seller.

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1.2 This agreement becomes valid and enforceable between the Contracting Parties after clear and non-equivocal consent by any duly authorized person representing the Buyer. For these purposes, the Buyer accepts these conditions of sales when signing the purchase order which mentions "I hereby accept Yole Développement's Terms and Conditions of Sale". This results in acceptance by the Buyer.

1.3 Orders are deemed to be accepted only upon written acceptance and confirmation by the Seller, within [7 days] from the date of order, to be sent either by email or to the Buyer's address. In the absence of any confirmation in writing, orders shall be deemed to have been accepted.

## 2. MAILING OF THE PRODUCTS

2.1 Products are sent by email to the Buyer:

- Within a few days from the order for Products already released and paid; or
- Within a reasonable time for Products ordered prior to their effective release. In this case, the Seller shall use its best endeavours to inform the Buyer of an indicative release date and the evolution of the work in progress.

2.2 The Seller shall by no means be responsible for any delay in respect of article 2.1 above, and including in cases where a new event or access to new contradictory information would require for the analyst extra time to compute or compare the data in order to enable the Seller to deliver a high quality Products.

2.3 The mailing of the Product will occur only upon payment by the Buyer, in accordance with the conditions contained in article 3.

2.4. The mailing is operated through electronic means either by email via the sales department or automatically online via an email/password. If the Product's electronic delivery format is defective, the Seller undertakes to replace it at no charge to the Buyer provided that it is informed of the defective formatting within 90 days from the date of the original download or receipt of the Product.

2.5 The person receiving the Products on behalf of the Buyer shall immediately verify the quality of the Products and their conformity to the order. Any claim for apparent defects or for non-conformity shall be sent in writing to the Seller within 8 days of receipt of the Products. For this purpose, the Buyer agrees to produce sufficient evidence of such defects.

2.6 No return of Products shall be accepted without prior information to the Seller, even in case of delayed delivery. Any Product returned to the Seller without providing prior information to the Seller as required under article 2.5 shall remain at the Buyer's risk.

## 3. PRICE, INVOICING AND PAYMENT

3.1 Prices are given in the orders corresponding to each Product sold on a unit basis or corresponding to annual subscriptions. They are expressed to be inclusive of all taxes (except for France where VAT will be added). The prices are re-evaluated from time to time. The effective price is deemed to be the one applicable at the time of the order.

3.2 Payments due by the Buyer shall be sent by cheque payable to Yole Développement, credit card or by electronic transfer to the following account:

HSBC, 1 place de la Bourse 69002 Lyon France

Bank code: 30056

Branch code: 00170

Account n°: 0170 200 1565 87

BIC or SWIFT code: CCFRFRPP

IBAN: FR76 3005 6001 7001 7020 0156 587

To ensure the payments, the Seller reserves the right to request down payments from the Buyer. In this case, the need of down payments will be mentioned on the order.

3.4 Payment is due by the Buyer to the Seller within 30 days from invoice date, except in the case of a particular written agreement. If the Buyer fails to pay within this time and fails to contact the Seller, the latter shall be entitled to invoice interest in arrears based on the annual rate Refi of the «BCE» + 7 points, in accordance with article L. 441-6 of the French Commercial Code. Our publications (report, database, tool...) are delivered only after reception of the payment.

3.5 In the event of termination of the contract, or of misconduct, during the contract, the Seller will have the right to invoice at the stage in progress, and to take legal action for damages.

## 4. LIABILITIES

4.1 The Buyer or any other individual or legal person acting on its behalf, being a business user buying the Products for its business activities, shall be solely responsible for choosing the Products and for the use and interpretations he makes of the documents it purchases, of the results he obtains, and of the advice and acts it deduces therefrom.

4.2 The Seller shall only be liable for (i) direct and (ii) foreseeable pecuniary loss, caused by the Products or arising from a material breach of this agreement

4.3 In no event shall the Seller be liable for:

- a) Damages of any kind, including without limitation, incidental or consequential damages (including, but not limited to, damages for loss of profits, business interruption and loss of programs or information) arising out of the use of or inability to use the Seller's website or the Products, or any information provided on the website, or in the Products;
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4.4 All the information contained in the Products has been obtained from sources believed to be reliable. The Seller does not warrant the accuracy, completeness adequacy or reliability of such information, which cannot be guaranteed to be free from errors.

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4.6 In the case where, after inspection, it is acknowledged that the Products contain defects, the Seller undertakes to replace the defective products as far as the supplies allow and without indemnities or compensation of any kind for labour costs, delays, loss caused or any other reason. The replacement is guaranteed for a maximum of two months starting from the delivery date. Any replacement is excluded for any event as set out in article 5 below.

4.7 The deadlines that the Seller is asked to state for the mailing of the Products are given for information only and are not guaranteed. If such deadlines are not met, it shall not lead to any damages or cancellation of the orders, except for non-acceptable delays exceeding [3] months from the stated deadline, without information from the Seller. In such case only, the Buyer shall be entitled to ask for a reimbursement of its first down payment to the exclusion of any further damages.

4.8 The Seller does not make any warranties, express or implied, including, without limitation, those of sale ability and fitness for a particular purpose, with respect to the Products. Although the Seller shall take reasonable steps to screen Products for infection by viruses, worms, Trojan horses or other codes containing contaminating or destructive properties before making the Products available, the Seller cannot guarantee that any Product will be free from infection.

## 5. FORCE MAJEURE

The Seller shall not be liable for any delay in performance directly or indirectly caused by or resulting from acts of nature, fire, flood, accident, riot, war, government intervention, embargoes, strikes, labour difficulties, equipment failure, late deliveries by suppliers or other difficulties which are beyond the control, and not the fault of the Seller.

## 6. PROTECTION OF THE SELLER'S IPR

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6.6 Please note that whether in Bundles or Annual Subscription, all unselected reports will be cancelled and lost after the 12 month validity period of the contract.

6.7 As a matter of fact the investor of a company, external consultants, the joint venture done with a third party, and so on cannot access the report and should pay a full license price.

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7.1 If the Buyer cancels the order in whole or in part or postpones the date of mailing, the Buyer shall indemnify the Seller for the entire costs that have been incurred as at the date of notification by the Buyer of such delay or cancellation. This may also apply for any other direct or indirect consequential loss that may be borne by the Seller, following this decision.

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Any notices under these Terms and Conditions shall be given in writing. They shall be effective upon receipt by the other Party.

The Seller may, from time to time, update these Terms and Conditions and the Buyer, is deemed to have accepted the latest version of these terms and conditions, provided they have been communicated to him in due time.

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9.1 Any dispute arising out or linked to these Terms and Conditions or to any contract/orders entered into in application of these Terms and Conditions shall be settled by the French Commercial Courts of Lyon, which shall have exclusive jurisdiction upon such issues.

9.2 French law shall govern the relation between the Buyer and the Seller, in accordance with these Terms and Conditions.